

LOUISIANA
LEGISLATURE
CAPITAL BUILDING
Baton Rouge, LA 70801

2011 MAY 10 AM 10:01

LOUISIANA BOARD OF ETHICS

Post Office Box 4368
Baton Rouge, Louisiana 70821

TIER 2 PERSONAL FINANCIAL DISCLOSURE STATEMENT
(ANNUAL)

☒ ORIGINAL REPORT

☐ AMENDED REPORT

This Report Covers Calendar Year: 2010

☒ I currently hold an office that would require me to file a Tier 2.1, or Tier 3 Personal Financial Disclosure Statement.
As such, I have completed SCHEDULE L.

Office/Position Held: Senator Senate District 36

Name of Filer (print full name) Robert R. Adley

Mailing Address 611 Jessie Jones Drive

City, State, Zip Benton, LA 71006

Name of Spouse (print full name) Claudia H Adley

Spouse's Occupation Co-Owner, Pelican Gas Management, Inc.

Spouse's Principal Business Address 611 Jessie Jones Drive

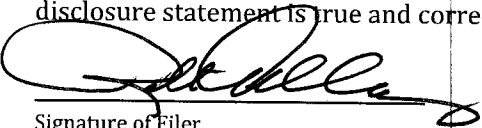
City, State, Zip Benton, LA 71006

Check all that apply:

- ☒ I have filed my state income tax return for the previous year.
☐ I have filed for an extension of my state income tax return for the previous year.
☒ I have filed my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year.
☐ I have filed for an extension of my federal income tax return for the previous year **AND** I am requesting an extension in filing my Tier 2 Personal Financial Disclosure.

Certification of Accuracy

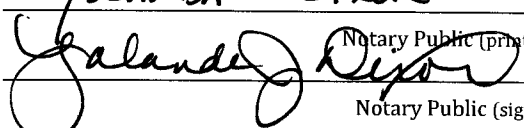
I do hereby certify, after having been duly sworn, that the information contained in this personal financial disclosure statement is true and correct to the best of my knowledge, information, and belief.


Signature of Filer

Sworn to and subscribed before me this 12th day of May, 2011.

YOLANDA J. DIXON

Notary Public (print name)


Notary Public (signature)

ID# BAR Roll #2000

Date Commission Expires life

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule A: Employment Information**☐ Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse	<input checked="" type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Job Title: President, Co-Owner	
Name of Employer: Pelican Gas Management, Inc	
Address: 611 Jessie Jones Dr	
City, State, Zip: Benton, LA 71006	
Job Description: President, all managerial responsibilities	
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse	<input checked="" type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Job Title: Treasurer, Co-Owner	
Name of Employer: Pelican Gas Management, Inc	
Address: 611 Jessie Jones Dr	
City, State, Zip: Benton, LA 71006	
Job Description: Management and Accounting	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	<input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Job Title:	
Name of Employer:	
Address:	
City, State, Zip:	
Job Description:	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	<input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time
Job Title:	
Name of Employer:	
Address:	
City, State, Zip:	
Job Description:	

- You are required to disclose employment information related to both you and your spouse.
- List the name of the employer; the title of the position; a brief description of the job; and disclosure as to whether the position is full-time or part-time.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule B: Positions - Business**☐ Check if not applicable☐ Filer ☐ Spouse ☒ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: Pelican Gas Management, Inc.

Address: 611 Jessie Jones Dr

City, State, Zip: Benton, LA 71006

Business Description: Manages the purchase, transport and balancing of natural gas supplies for parish and municipally owned gas distribution systems in Louisiana

Nature of Association: President and Co-owner; spouse-Treasurer and Co-owner

☐ Filer ☐ Spouse ☐ Both

Amount of Interest (amount exceeds 10%): %

Name of Business:

Address:

City, State, Zip:

Business Description:

Nature of Association:

☐ Filer ☐ Spouse ☒ Both

Amount of Interest (amount exceeds 10%): 100 %

Name of Business: ABCO Petroleum Corporation

Address: 611 Jessie Jones Drive

City, State, Zip: Benton, LA 71006

Business Description: No longer operating

Nature of Association: President and Owner; Spouse-Treasurer

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule B: Positions - Business**☐ Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both	
Amount of Interest (amount exceeds 10%): 100	%
Name of Business: RACA, LLC	
Address: 611 Jessie Jones Drive	
City, State, Zip: Benton, LA 71006	
Business Description: Investments	
Nature of Association: co-owner and President; spouse co-owner and Treasurer	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Amount of Interest (amount exceeds 10%): 0	%
Name of Business:	
Address:	
City, State, Zip:	
Business Description:	
Nature of Association:	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Amount of Interest (amount exceeds 10%):	%
Name of Business:	
Address:	
City, State, Zip:	
Business Description:	
Nature of Association:	

* You are required to complete SCHEDULE B if you or your spouse is a director, officer, owner, partner, member, or trustee of a business AND if you or your spouse (either individually or collectively) owns an interest in a business which exceeds 10%.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

LOUISIANA BOARD OF ETHICS

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Schedule C: Positions - Nonprofit☐ Check if not applicable☐ Filer ☒ SpouseName of Organization: Old State Capitol Foundation BoardAddress: 100 North BoulevardCity, State, Zip: Baton Rouge, LA 70801Nature of Association: Board MemberDescription of Organization: Preservation of the Old State Capitol Building☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

☐ Filer ☐ Spouse

Name of Organization: _____

Address: _____

City, State, Zip: _____

Nature of Association: _____

Description of Organization: _____

***You are required to complete SCHEDULE C if you or your spouse is a director or officer of a nonprofit agency.**

Revised May 2011

Form 416A

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule D: Income from the State, Political**☐ Check if not applicable**Subdivisions and/or Gaming Interests**☐ Filer ☐ Spouse ☒ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☒ Political Subdivision ☐ Gaming InterestName of Business (if applicable): Pelican Gas Management, Inc.Name of Income Source: Louisiana Municipal Natural Gas AuthorityAddress: 800 North 10th StreetCity, State, Zip: Baton Rouge, LA 70801Amount of Income (exact dollar amount): \$ 0.00*THE WEBSITE FORM WILL TAKE A COMMENT, ONLY
A NUMBER \$0.00 NET OF OPERATIONS
\$439,000 WAS THE GROSS*☒ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☒ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: Louisiana SenateAddress: P O Box 94183City, State, Zip: Baton Rouge, LA 70801Amount of Income (exact dollar amount): \$ 22,558.00☒ Filer ☐ Spouse ☐ Business (where amount of interest exceeds 10%)Type of Income: ☐ State ☐ Political Subdivision ☐ Gaming Interest

Name of Business (if applicable): _____

Name of Income Source: Louisiana State Employees Retirement SystemAddress: P.O. Box 44213City, State, Zip: Baton Rouge, LA 70804Amount of Income (exact dollar amount): \$ 16,906.00

* You are required to complete SCHEDULE D if you or your spouse received income from the State, any political subdivision, and/or a gaming interest OR if a business in which you or your spouse owns an interest which exceeds 10% (either individually or collectively) received income from the aforementioned sources.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* The definitions for (and examples of) political subdivision, gaming interest, and business are found in the Instructions Section of this form.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule E: Income Received from
Employment**☐ Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time	
Name of Source of Income: <u>Pelican Gas Management, Inc</u>	
Address: <u>611 Jessie Jones Drive</u>	
City, State, Zip: <u>Benton, LA 71006</u>	
Nature of Services Rendered (pursuant to such employment): <u>President: Natural Gas Management</u>	
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)	
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time	
Name of Source of Income: <u>Pelican Gas Management, Inc</u>	
Address: <u>611 Jessie Jones Dr</u>	
City, State, Zip: <u>Benton, LA 71006</u>	
Nature of Services Rendered (pursuant to such employment): <u>Treasurer, natural gas accounting</u>	
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input checked="" type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Full-Time <input type="checkbox"/> Part-Time	
Name of Source of Income: _____	
Address: _____	
City, State, Zip: _____	
Nature of Services Rendered (pursuant to such employment): _____	
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	

* You are required to complete SCHEDULE E to disclose the income received by you or your spouse for each full-time or part-time employment position held.

* Income that is reported on SCHEDULE D does not have to be restated on SCHEDULE E.

* Income received through *self-employment* is reported on SCHEDULE F.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule F: Income Received from
Business Interests**☐ Check if not applicable**AGGREGATE AMOUNT OF INCOME RECEIVED FROM BUSINESS INTERESTS:**

- ☐ Category I (less than \$5,000) ☐ Category II (\$5,000-\$24,999)
☒ Category III (\$25,000-\$100,000) ☐ Category IV (more than \$100,000)

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Business: <u>Pelican Gas Management, Inc</u>	
Address: <u>611 Jessie Jones Dr</u>	
City, State, Zip: <u>Benton, LA 71006</u>	
Nature of services rendered OR reason income was received: <u>Rental Income</u>	
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse	
Name of Business: <u>Pelican Gas Management, Inc</u>	
Address: <u>611 Jessie Jones Drive</u>	
City, State, Zip: <u>Benton, LA 71006</u>	
Nature of services rendered OR reason income was received: <u>Rental Income</u>	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Business: _____	
Address: _____	
City, State, Zip: _____	
Nature of services rendered OR reason income was received: _____	

*You are required to complete SCHEDULE F if you or your spouse received income from a business interest.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*Income reported on SCHEDULE D or E does not have to be restated on SCHEDULE F.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule G: Other Income**☐ Check if not applicable (any other income that exceeds \$1,000 from each source)

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse		
Description of Income: <u>Oil and Gas royalty</u>		
Nature of services rendered or reason income was received:		
Amount of Income: <input checked="" type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)		
<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse		
Description of Income: <u>Distribution from Charitable Remainder Trust</u>		
Nature of services rendered or reason income was received: <u>Grantor and Beneficiary of Charitable Remainder Trust</u>		
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)		
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse		
Description of Income: <u>Distribution from Charitable Remainder Trust</u>		
Nature of services rendered or reason income was received: <u>Grantor and Beneficiary of Charitable Remainder Trust</u>		
Amount of Income: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)		

*You are required to complete SCHEDULE G if you or your spouse received any other type of income that exceeded \$1,000 from any one source.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

*You are not required to report income that is derived from child support and alimony payments contained in a court order, or from disability payments from any source.

*Income that is reported on SCHEDULE D, E, or F does not have to be restated on SCHEDULE G.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule H: Immovable Property**

(a property that exceeds \$2,000 in value)

☐ Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both	
Location of Property	
Country: <u>USA</u>	State: <u>Louisiana</u> Parish/County: <u>Bossier</u>
Description of Property:	
<u>Home, Office Building and 8 acres of land</u>	
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both	
Location of Property	
Country: <u>USA</u>	State: <u>Louisiana</u> Parish/County: <u>East Baton Rouge</u>
Description of Property:	
<u>2nd home</u>	
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input checked="" type="checkbox"/> Category IV (more than \$100,000)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both	
Location of Property	
Country: <u>USA</u>	State: <u>Louisiana</u> Parish/County: <u>Bossier</u>
Description of Property:	
<u>Investment Property for future development--9 acres</u>	
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule H: Immovable Property

(a property that exceeds \$2,000 in value)

☐ Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both		
Location of Property		
Country: USA	State: Louisiana	Parish/County: Bossier
Description of Property:		
Rural timber acreage		
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999) <input checked="" type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
Location of Property		
Country:	State:	Parish/County:
Description of Property:		
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category IV (more than \$100,000)
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both		
Location of Property		
Country:	State:	Parish/County:
Description of Property:		
Fair Market or Use Value:	<input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category III (\$25,000-\$100,000)	<input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category IV (more than \$100,000)

* You are required to disclose the location by country, state, and parish/county.

* You are required to provide a brief description of the immovable property and its fair market value or use value (determined by the assessor for purposes of ad valorem taxes.)

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule I: Investment Holdings☐ Check if not applicable

(an investment holding that exceeds \$5,000)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both Name of Security: San Juan BRTY Trust Description of Security: Equities in Limited Partnership purchased through Merrill Lynch	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both Name of Security: Louisiana LCL Gov Env Description of Security: Municipal Bonds purchased through Merrill Lynch	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both Name of Security: Bristol Meyers Squibb, CO Description of Security: Equities purchased through Merrill Lynch	

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

LOUISIANA BOARD OF ETHICS

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Baton Rouge, Louisiana 70821

Schedule I: Investment Holdings

(an investment holding that exceeds \$5,000)

☐ Check if not applicable

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both Name of Security: Regency Energy Partners Description of Security: Equities purchased through Merrill Lynch		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: Description of Security:		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Name of Security: Description of Security:		

* You are required to complete SCHEDULE I if you or your spouse holds investment securities where each investment security has a value that exceeds \$5,000.

* You are not required to disclose variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, and cash/cash equivalent investments.

* You are not required to disclose information concerning any property held and administered for any person other than you or your spouse under a trust, tutorship, curatorship, or other custodial instrument.

LOUISIANA BOARD OF ETHICS

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Schedule J: Transactions☐ Check if not applicable

(a transaction that exceeds \$5,000)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input checked="" type="checkbox"/> Both Transaction Date: <u>November 2010</u> Description of Transaction: <u>Movie Tax Credits</u>	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input checked="" type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Transaction Date: _____ Description of Transaction: _____	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both Transaction Date: _____ Description of Transaction: _____	
Amount of Transaction: <input type="checkbox"/> Category I (less than \$5,000) <input type="checkbox"/> Category II (\$5,000-\$24,999) <input type="checkbox"/> Category III (\$25,000-\$100,000) <input type="checkbox"/> Category IV (more than \$100,000)	

* You are required to complete SCHEDULE J if you or your spouse purchased or sold any immovable property, personally owned tax credit certificates, stocks, bonds, or commodities futures including any option to acquire or dispose of any immovable property or of any personally owned tax credit certificates, stocks, bonds, or commodities futures (which exceeds \$5,000 each).

* You are not required to report variable annuities, variable life insurance, variable universal life insurance, whole life insurance, any other life insurance product, mutual funds, education investment accounts, retirement investment accounts, government bonds, cash or cash equivalent investments.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule K: Liabilities**

(a liability that exceeds \$10,000)

☐ Check if not applicable

<input checked="" type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: <u>Dalric Beauregard: Owner Financing Land Purchase</u> Address: <u>905 Modica Street</u> City, State, Zip: <u>Bossier City, LA 71112</u> Name of Guarantor (If applicable): _____		
<input type="checkbox"/> Filer <input checked="" type="checkbox"/> Spouse Name of Creditor: <u>Same as above</u> Address: _____ City, State, Zip: _____ Name of Guarantor (If applicable): _____		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: _____ Address: _____ City, State, Zip: _____ Name of Guarantor (If applicable): _____		
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse Name of Creditor: _____ Address: _____ City, State, Zip: _____ Name of Guarantor (If applicable): _____		

*You are required to complete SCHEDULE K if you or your spouse owes any liability which exceeds \$10,000 on the last day of the reporting period.

*You are not required to disclose any loan secured by movable property, if such loan does not exceed the purchase price of the movable property which secures the loan.

*You are not required to disclose any liability, secured or unsecured, which is guaranteed by you or your spouse for a business in which you or your spouse owns any interest, provided that the liability is in the name of the business and, if the liability is a loan, that you or your spouse does not use proceeds from the loan for personal use unrelated to business.

*You are not required to disclose any loan by a licensed financial institution which loans money in the ordinary course of business.

*You are not required to disclose any liability resulting from a consumer credit transaction as defined in R.S. 9:3516(13).

*You are not required to disclose any loan from an immediate family member, unless such family member is a registered lobbyist, or his principal or employer is a registered lobbyist, or he employs or is a principal of a registered lobbyist, or unless such family member has a contract with the State.

*"Consumer Credit Transaction" means a consumer loan or a consumer credit sale but does not include a motor vehicle credit transaction made pursuant to R.S. 6:969.1 et seq, R.S. 9:3516(13).

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule L: Other Offices/Positions Held**☐ Check if not applicable

Name of Office/Position:	Military Family Assistance Board member
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	
Name of Office/Position:	

*You are required to complete SCHEDULE L if you hold any other office or position which would require you to file a personal financial disclosure statement under Section 1124.2.1 or 1124.3.

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LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule M: Positions - Business**

☐ Check if not applicable (to be completed by members of the Ethics Adjudicatory Board and Ethics Board, and the administrator of the Ethics Administration)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Name of Business: _____	
Address: _____	
City, State, Zip: _____	
Business Description: _____	
Nature of Association: _____	
Amount of Interest: _____ %	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Name of Business: _____	
Address: _____	
City, State, Zip: _____	
Business Description: _____	
Nature of Association: _____	
Amount of Interest: _____ %	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Both	
Name of Business: _____	
Address: _____	
City, State, Zip: _____	
Business Description: _____	
Nature of Association: _____	
Amount of Interest: _____ %	

* You are required to complete SCHEDULE M if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

* You are required to disclose information related to ownership interest in a business regardless of the percentage of ownership.

* "Business" means any corporation, partnership, sole proprietorship, firm, enterprise, franchise, association, business, organization, self-employed individual, holding company, trust, or any other legal entity or person.

* Information disclosed on SCHEDULE B does not have to be restated on SCHEDULE M.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule N: Income from the State
and/or Political Subdivisions**☐ Check if not applicable(to be completed by members of the Ethics Adjudicatory Board and
Ethics Board, and the administrator of the Ethics Administration)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Business Type of Income: <input type="checkbox"/> State <input type="checkbox"/> Political Subdivision Name of Business (if applicable): _____ Name of Income Source: _____ Address: _____ City, State, Zip: _____ Amount of Income (exact dollar amount): \$ _____	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Business Type of Income: <input type="checkbox"/> State <input type="checkbox"/> Political Subdivision Name of Business (if applicable): _____ Name of Income Source: _____ Address: _____ City, State, Zip: _____ Amount of Income (exact dollar amount): \$ _____	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse <input type="checkbox"/> Business Type of Income: <input type="checkbox"/> State <input type="checkbox"/> Political Subdivision Name of Business (if applicable): _____ Name of Income Source: _____ Address: _____ City, State, Zip: _____ Amount of Income (exact dollar amount): \$ _____	

* You are required to complete SCHEDULE N if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

* You are required to disclose all income received by a business in which you or your spouse received regardless of the percentage of ownership in the business.

* "Income" (for a business) means gross income less costs of goods sold, and operating expenses.

* "Income" (for an individual) means taxable income and shall not include any income received pursuant to a life insurance policy.

* Information disclosed on SCHEDULE D does not have to be restated on SCHEDULE N.

LOUISIANA BOARD OF ETHICSPost Office Box 4368
Baton Rouge, Louisiana 70821**Schedule O: Income from a
Governmental Entity**☐ Check if not applicable(to be completed by members of the Ethics Adjudicatory Board and
Ethics Board, and the administrator of the Ethics Administration)

<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Governmental Entity: _____	
Nature of Contract/Sub-Contract: _____	
Value (of thing of economic value) Derived: _____	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Governmental Entity: _____	
Nature of Contract/Sub-Contract: _____	
Value (of thing of economic value) Derived: _____	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Governmental Entity: _____	
Nature of Contract/Sub-Contract: _____	
Value (of thing of economic value) Derived: _____	
<input type="checkbox"/> Filer <input type="checkbox"/> Spouse	
Name of Governmental Entity: _____	
Nature of Contract/Sub-Contract: _____	
Value (of thing of economic value) Derived: _____	

* You are required to complete SCHEDULE O if you are a member of the Ethics Adjudicatory Board; a member of the Board of Ethics; or if you serve as administrator of the Ethics Administration.

* You are required to disclose the name of each governmental entity from which you or your spouse derives a "thing of economic value" through a contract or subcontract involving a governmental entity, including the Louisiana Insurance Guaranty Association, the Louisiana Health Insurance Guaranty Association, Louisiana Citizens Property Insurance Corporation, the Property Insurance Association of Louisiana, and any other quasi-public entity.

* You are required to disclose the nature of the contract or subcontract, and the value of the "thing of economic value" derived.

* "Thing of Economic Value" means money or any other thing having economic value. The complete definition of "thing of economic value" can be found at La. R.S. 42:1102(22).

Revised May 2011

Form 416A

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